

**ANNEXURE - VI**

**TO WHOM IT MAY CONCERN**


This is to certify that Net Worth of M/s. PCM Power Trading Corporation Limited having its registered office at 10C, Middleton Row, 4<sup>th</sup> floor, Kolkata- 700 071 as on 31.12.2009 is Rs. 5,03,28,245.00 (Rupees Five Crore Three Lakhs Twenty Eight Thousand Two Hundred Forty Five Only).

The above certificate is issued on the basis of Books of accounts and others records produced before us for verification. The relevant details are attached herewith.

Place : Kolkata  
Dated : 09.01.2010



**For Gujrani & Co.  
Chartered Accountants**

  
**(Anand Kr. Gupta)  
Partner  
M. No. 058181**

**PCM POWER TRADING CORPORATION LIMITED**

**BALANCE SHEET FOR THE PERIOD FROM 22/10/2009 TO  
31/12/2009**

	SCHEDULE	Amount (Rs.)
<b><u>SOURCES OF FUNDS</u></b>		
<b>Shareholder's Fund</b>		
a) Share Capital	1	26,700,000.00
b) Reserves & Surplus	2	24,000,000.00
<b>Loan Funds</b>		
		-
<b>Total</b>		<b><u>50,700,000.00</u></b>
<b><u>APPLICATION OF FUNDS</u></b>		
<b><u>Fixed Assets</u></b>		
a) Gross Block		-
b) Less: Accumulated Depreciation		-
c) Net Block		-
<b>Investment</b>		
	3	16,500,000.00
<b>Current Assets, Loans &amp; Advances:</b>		
Cash & Bank Balance	4	325,935.00
Loans & Advances	5	33,500,000.00
		<u>33,825,935.00</u>
<b>Less: Current Liabilities &amp; Provisions</b>		
a) Current Liabilities	6	3,045.00
b) Provisions		-
		<u>3,045.00</u>
<b>Net Current Assets</b>		
		33,822,890.00
<b>Miscellaneous Expenditure</b>		
(To the extent not written off or adjusted)		
Preliminary Expenses		371,755.00
Pre-operative Expenses		5,355.00
<b>Total</b>		<b><u>50,700,000.00</u></b>



**PCM POWER TRADING CORPORATION LIMITED**

**SCHEDULES FORMING PART OF THE BALANCE SHEET FOR THE PERIOD FROM**  
**22/10/2009 TO 31/12/2009**

	<b>Amount(Rs.)</b>
<b><u>Schedule - 1</u></b>	
<b><u>Share Capital</u></b>	
<b><u>Authorised :</u></b>	
50,00,000 Equity Shares of Rs.10/- each	<u>50,000,000.00</u>
<b><u>Issued, Subscribed &amp; Paid-up :</u></b>	
26,70,000 Equity Share of Rs.10/- each fully paid up in cash	<u>26,700,000.00</u>
 <b><u>Schedule - 2</u></b>	
<b><u>Reserves &amp; Surplus</u></b>	
Securities Premium	24,000,000.00
Profit & Loss A/C	-
	<u>24,000,000.00</u>
 <b><u>Schedule - 3</u></b>	
<b><u>Investments</u></b>	
In Un-quoted shares	16,500,000.00
	<u>16,500,000.00</u>
 <b><u>Schedule - 4</u></b>	
<b><u>Cash &amp; Bank Balance</u></b>	
<b><u>Cash &amp; Bank Balances</u></b>	
<b><u>Balances with Schedule Banks</u></b>	
Bank of Baroda, Siliguri	200,000.00
Cash in Hand ( As certified by the Management )	125,935.00
	<u>325,935.00</u>
 <b><u>Schedule - 5</u></b>	
<b><u>Loans &amp; Advances</u></b>	
<b><u>Advances</u></b>	
(Recoverable in cash or in kind or for value to be received)	
HTC Finance Pvt. Ltd.	9,500,000.00
Sathi Builders Pvt. Ltd.	24,000,000.00
	<u>33,500,000.00</u>
 <b><u>Schedule - 6</u></b>	
<b><u>CURRENT LIABILITIES</u></b>	
<b><u>Sundry Creditors</u></b>	
Techno Developer Group	3,045.00
	<u>3,045.00</u>

